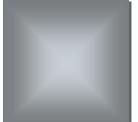
2016 IOWA INDUSTRY PROFILE



TRANSPORTATION & WAREHOUSING

IOWA WORKFORCE DEVELOPMENT











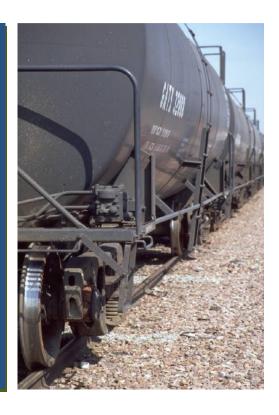
Executive Summary

In 2015, the **transportation and warehousing** sector comprised 4.4 percent of total public and private sector employment in lowa, employing 66,678 people at 4,634 establishments. This sector had an average annual wage of \$43,960, which is just shy of the state's average annual wage of \$44,094.

Public employees also have a large impact in this sector, as postal workers make up 11.3 percent of total sector employment. The role of the post office in transportation is declining, however, which is evident in the fact that postal workers made up 11.9 percent of sector employment in 2014.

Like most sectors, transportation and warehousing took a hit to employment due to the recent recession. The industry reached its employment low of 60,689 in 2009, losing over 2,000 jobs from 2008 to 2009. Employment reached pre-recession levels again in 2012 and has grown 8.2 percent overall since 2006. Much of that growth occurred recently, as employment grew by 2,894 jobs, or 4.5 percent, from 2014 to 2015.

This sector is fairly male-dominated; men hold 75.7 percent of jobs in the industry.



What is Transportation & Warehousing?

The transportation and warehousing sector includes industries providing transportation of passengers and cargo, warehousing and storage for goods, scenic and sightseeing transportation, and support activities related to modes of transportation.

Establishments in these industries use transportation equipment or transportation related facilities as a productive asset. The type of equipment depends on the mode of transportation. The modes of transportation are air, rail, water, road, and pipeline.

Percentage Employed & Average Annual Wage (AAW) by Subsector 493 - Warehousing Water, & Scenic or and storage Sightseeing 21% Transportation AAW = \$39,865 1% AAW = \$51,293 492 - Couriers and messengers AAW = \$40,353 491 - Postal service 11% AAW = \$54,564 484 - Truck

2015 Industry Breakout by Employment in Iowa
Transportation & Warehousing

Source: www.bls.gov/cew/bls_naics/bls_naics_app.htm

Source: Quarterly Census of Employment and Wages (QCEW), Iowa Workforce Development

transportation

46%

AAW = \$46,367

Transit & ground

passenger

transportation

AAW = \$23,360

2006-2015 Employment in Transportation & Warehousing

486 - Pipeline

transportation

1%

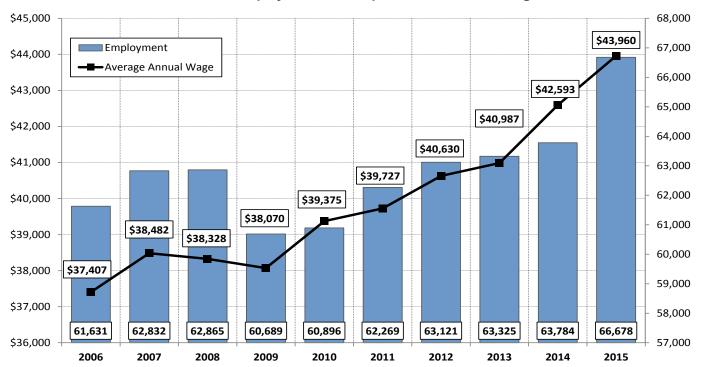
AAW = \$95,390

488 - Support

activities for

transportation

AAW = \$44,325



Source: Quarterly Census of Employment and Wages (QCEW), Iowa Workforce Development

Examples of Transportation & Warehousing Employers

Name of Company	Industry
Cloverleaf Cold Storage	Warehousing and storage
Exel	Warehousing and storage
GSTC Logistics	Warehousing and storage
Heartland Express	General freight trucking
Lineage Logistics	Warehousing and storage
Panama Transfer	General freight trucking
TMC Transportation	General freight trucking
US Postal Service	Postal service
XPO Logistics Freight	General freight trucking

Employers

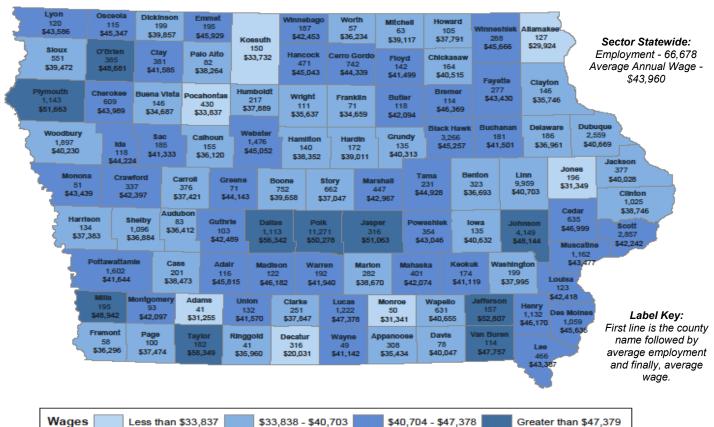
For 2015, there were 4,634 locations in transportation and warehousing. These establishments employed 66,678 people.

By far, the largest subsector in this industry is truck transportation, which employs 30,578 lowans, or about 45.9 percent of workers in the transportation & warehousing sector.

Several subsectors within this sector have very little employment and thus were pooled together in the information displayed on the previous page. These pooled subsectors only account for 380 employees in the state, which is roughly half of one percent of total sector employment.

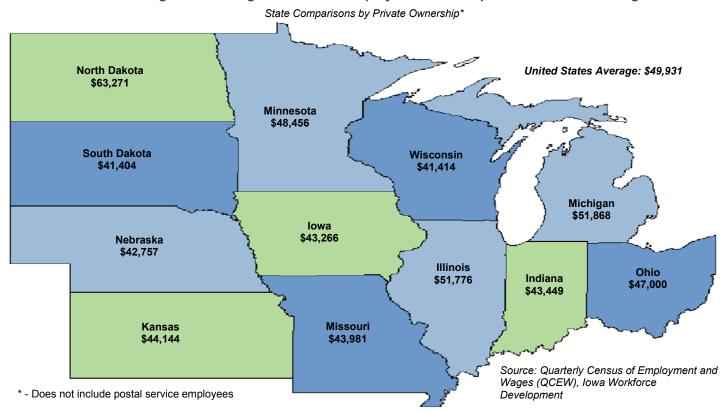
Source: www.iowaworkforcedevelopment.gov/employer-database

2015 Covered Employment in Transportation & Warehousing



Source: Quarterly Census of Employment and Wages (QCEW), Iowa Workforce Development

2015 Average Annual Wage for Covered Employment in Transportation & Warehousing



Industry Distribution by Age & Gender 4th Qtr. 2015

Contact Information

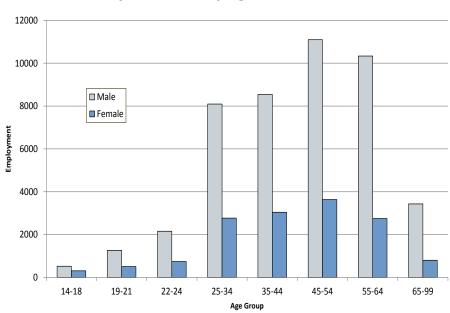
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Equal opportunity employer/program. Auxiliary aids and services are available upon request to individuals with disabilities.

> TTY 515-281-4748 1-800-831-1399





Source: Local Employment Dynamics, Iowa Workforce Development and U.S. Census Bureau http://lehd.did.census.gov